



We understand that everyone’s needs are different, and that your SUNY Retirement Plan is part of your current financial situation. Our goal is to help you increase your financial knowledge and confidence. You have the opportunity to meet with a Retirement Planner, attend a virtual webinar, or a quick Q&A Session.

Meet your Fidelity Retirement Planners



William Stark



Cara Every



Ken Woods

<p>Meet/Talk with a Retirement Planner over the phone</p>	<p>Office Hours with Fidelity</p>	<p>Attend a Virtual Web Workshop</p>
<p>At Fidelity, we are experienced in helping people plan for their financial futures We can help with basic budgeting to complex financial situations</p> <p>Schedule a consultation</p>	<p>Get answers to questions about the SUNY Retirement Plan in one of our Virtual Help Desk sessions. Join a live group Q & A session with a William, Cara, or Ken to hear what others are asking too.</p> <p>Register here</p>	<p>Join Fidelity for live educational webinars where you’ll learn strategies and tips to help you manage your financial future with confidence.</p> <p>See details below!</p>

Virtual Web Workshops

Get Started and Save for the Future You

If you want to get started in your workplace savings plan, or to save more: Learn the benefits of your workplace savings plan, how to enroll, and small steps you can take to save more.

Date: Wednesday, February 24, 2021

Time: 12:00 pm ET

Registration Link: [Reserve your spot today!](#)

Create a Budget, Ditch Your Debt, and Start Building for the Future

If you want to get your monthly finances on track:

Learn about tools, tips, and strategies to help you balance paying down your debt with saving for your future goals.

Date: Wednesday, March 3, 2021

Time: 12pm ET

Registration Link: [Reserve your spot today!](#)

[Go to NetBenefits.com/SUNY](https://www.fidelity.com/NetBenefits.com/SUNY) to access your SUNY Retirement Plan account.



Investing involves risk, including risk of loss.

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Fidelity Brokerage Services LLC, Member NYSE, [SIPC](#), 900 Salem Street, Smithfield, RI 02917.

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