APPLY FOR FINANCIAL AID at http://www.monroecc.edu/depts/finaid/apply.htm and follow the SEVEN EASY STEPS to file the Federal and NY state aid application.

# MCC MONROE COMMUNITY COLLEGE STATE UNIVERSITY OF NEW YORK

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# Financial Aid Applying for Aid Types of Aid Forms Deadlines Workshops Check Your Aid Resources Staff Survey

# Applying for Aid

The goal of the MCC Financial Aid Office is to provide students and parents with the information, tools, and assistance needed to navigate the application process as quickly and efficiently as possible.

To help facilitate this, the MCC Financial Aid Office has developed a 7 step financial aid application guide for full-time and part-time students.

### **Full-time**













Get a PIN File the

File the The SAR

Additional Info

Award Notification Checklist

### Part-time















Get a PIN File the

File the

The SAR

Additional Info

Award Notification Checklist

We encourage you to apply for financial aid in our website at <a href="http://www.monroecc.edu/depts/finaid/apply.htm">http://www.monroecc.edu/depts/finaid/apply.htm</a> and follow the 7 easy steps to file the Federal and NY state aid application or if you need assistance completing the applications, attend a financial aid application workshop.

OCTOBER 2013 Workshop Schedule and locations:

Damon City Campus	Student Services – 5 <sup>th</sup> Floor	
November 13 & 20	1:00 pm – 4:00 pm	
November 7, 14 & 21	9:00 am – 12:00 pm	
November 1, 8, 15 & 22	10:00 am - 1:00 pm	
Brighton Campus	Building 3 Room 107	
November 4, 11, 18 & 25	11:00 am – 12:00 pm	
Free Parking in Lot J during workshop hours		

Food or children are not	There will be additional	
allowed in the workshops.	workshops next month	
Workshops begin promptly at the time indicated.	Please be on time!	

If applicable, you may need to bring the following documentation and or information to the workshop to file the applications:

Federal and
years of age.
income
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FAFSA School Code	002872
TAP School Code	2180

To complete the Federal Student Loan Counseling and / or Sign the Loan Master Promissory Note go to:

https://studentloans.gov/myDirectLoan/index.action

The sooner you apply the better!

# You can "file it yourself"; it is easy to file the FAFSA!



# File the FAFSA at www.fafsa.gov MCC FAFSA School Code 002872



The IRS Data Retrieval Tool allows students and parents to transfer the IRS tax return information directly into their FAFSA from the IRS Web site.

# File the TAP at www.hesc.ny.gov MCC TAP School Code 2180



### **Tax Return Transcript Requirement**

Federal financial aid regulations require some students to submit their IRS generated tax return transcripts to the financial aid office in order to fully process their financial aid application. The following information gives step by step instructions for using the IRS data retrieval tool on the FAFSA and also the options for receiving a tax return transcript from the IRS.

# Option 1: IRS Data Retrieval Tool on the FAFSA

- 1. Go to www.fafsa.gov, click "Start Here" and log in
- 2. Click "Make FAFSA Corrections" and enter PIN and password
- 3. Click "Financial Information"
- 4. For the question "Have your parents completed their IRS income tax return" choose "Already completed"
- 5. Choose the correct answer to the questions in the pop-up box. If "none of the above," you are eligible to use the IRS Data Retrieval Tool.
- 6. Select answer to "Which parent are you," enter parent's PIN and click "Link to IRS," click "OK"
- 7. Enter information requested (name, address, etc.) and click "Submit" (all information must match IRS records)
- 8. Check "Transfer my tax information into the FAFSA" and click "Transfer Now," click "OK"
- 9. Repeat for student if the student has filed taxes
- 10. On FAFSA webpage, click "Sign and Submit" and follow instructions to submit the changes
- \* Independent students will not need to submit parent information, but will follow the same steps for entering their own tax information.
- \* Do not make any adjustments to the tax information once it has been transferred to the FAFSA. If any information is incorrect, please contact the Financial Aid Office.

### Option 2: Ordering a copy of Tax Return Transcript for 2013-2014

## 1. Go to www.irs.gov/Individuals/Order-a-Transcript

- Follow instructions for completing the request on line.
- This takes 7 to 10 business days for you to receive.
- 2. Call the IRS at **1-800-908-9946** 
  - Follow the prompts to order a Tax Return Transcript for the individuals needed.
  - This takes 7 to 10 business days for you to receive.

Option 3: Getting a copy of Tax Return Transcript for 2013-2014 at your local IRS Field Office.

- The local Rochester IRS Field Office is located at
  - 255 East Avenue, Rochester, NY 14604
- The person whose transcript is being requested has to be present. For example, a student cannot go get their parents tax return transcript unless their parent is with them).

Brighton Campus Building 6, Room 207 Phone: (585) 292-2050 Fax: (585) 292-3840 Financial Aid Office

Damon City Campus 5th Floor, Room 5266 Phone: (585) 262-1670 Fax: (585) 262-1733

