



One-on-one guidance from Fidelity.
We can help you plan for today—and tomorrow.



At Fidelity, we understand that you are busy managing multiple financial priorities, which can make planning for retirement a challenge. As a leading retirement provider to higher education institutions, Fidelity is committed to helping you make sure you're on track toward a future that's unique to you.

Meet with us one-on-one and you'll be able to tap into the education, resources, and support that only a trusted partner can provide. Plus, our guidance is free to you as an employee benefit.

William B. Stark, your dedicated Fidelity Retirement Planner, is ready to help you address many questions, including:

- Am I investing properly?
- Am I on track with my retirement savings?
- How do I bring my retirement savings together?
- Set up a SUNY ORP account with Fidelity Investments¹

William will be at **SUNY Monroe** on the following dates for one-on-one appointments. Please consider bringing relevant account statements and any paperwork to help address your questions and needs.

| Date | Time | Location | Room |
|------------------------|-----------------------|-------------|------|
| Tuesday, March 7, 2017 | 9:00 a.m. – 4:00 p.m. | Building 03 | 118 |

Appointments are required. Unfortunately, walk-ins cannot be accommodated. We urge you to schedule an appointment at a time that is convenient for you.

Fidelity has built its reputation on helping people create the future they envision. Now put our experience to work for you.



Schedule a free
one-on-one
appointment.

Call:
844.FOR.SUNY

Register online:
getguidance.fidelity.com



**Your Fidelity
Retirement Planner:**

William B. Stark III
CRPC®

Investing involves risk, including risk of loss.

¹If you invest in the SUNY ORP through Fidelity you will be investing in a variable group annuity contract issued by Massachusetts Mutual Life Insurance Company (“MassMutual”), 1295 State Street, Springfield, MA 01111-0001, and administered by Fidelity Investments. If benefit payments are annuitized under the group annuity contract issued by MassMutual, those benefit guarantees are subject to the claims-paying ability of MassMutual.

Content in this communication and any allocation made to the variable group annuity contract is not and should not be construed as a solicitation or recommendation to purchase an annuity contract.

Guidance provided is educational.

MassMutual and Fidelity Investments are not affiliated.

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