

Independent Student Asset Information

Student Name: _____ Social Security #: _____

Please complete entire form and return.

(If the answer is zero (\$0) you must enter a "0" for each blank.)

Student

Spouse

As of today:

\$ _____ what is the net worth of your/spouse current investments? \$ _____

\$ _____ what is the net worth of your/spouse current business (if you own one)? \$ _____

\$ _____ what is the net worth of your/spouse investment farm (if you own one)? \$ _____

\$ _____ what is your/spouse total current balance of: cash, savings, checking accounts? \$ _____

Student Signature: _____ **Date:** _____