Transfer Finder

Beginning with the End in Mind.

SUNY Guided Pathways Institute #4, January 2019

SUNY Project

- Student Mobility
- SUNY Degree Planning Initiative (announced September 2011)
  - "…implement a university-wide system that allows potential transfer students the ability to:
    - Perform a degree audit that compares their course and general education history to the degree requirements for certain programs at all campuses,
    - Conduct a "what-if" degree analysis for up to three campuses simultaneously, and
    - Access the course offerings at all institutions."
- Seamless Transfer

Transfer Finder Objectives / Outcomes

- Better-informed course, program selection earlier in academic career
- Reduced credit loss in transfer
- Reduced time to baccalaureate
- Reduced student debt
- Fewer students leaving SUNY, Higher Education without a degree

Guided Pathways

- Essential Capacity for Guided Pathways - Technological tools and infrastructure to support student progress through pathways
  - Clarify paths - program maps, transfer pathways
  - Help students choose and enter a pathway
  - Clarify transfer opportunities
  - Help students make informed choices
  - Develop an academic plan
  - Detailed information on transfer outcomes
  - Redirect students who are not progressing in a program to a more viable path

Degree Works Transfer Finder

Concepts / Nomenclature

- "Networked"
  - Configured to facilitate retrieval of student data
- "Outbound"
  - Students, Advisors can do a "what-if" against other schools
- "Inbound"
  - Students, Advisors at other schools can do a "what-if" against your campus programs

Degree Works - Transfer Tab

My Courses – collect / review academic history

Transfer What-If – search for programs / schools, run up to 3 what-if audits

Find Equivalent Courses – search networked schools' transfer equivalent data

1. "My Courses"

Worksheets	Plans	Transfer	Notes	Petitions	Exceptions	GPA Calc	Admin

SUNY Transfer Tools ▸ My Courses

📅 My Courses

Click "Search / Add SUNY Schools" to retrieve or enter coursework from SUNY schools.
Use "Add Other Schools" to add coursework taken at non-SUNY schools.
Click the "SUNY Transfer Tools" link above to return to main page and run a Transfer What If Audit.

[Search / Add SUNY Schools] [Add Other Schools]

▼ Hide All My Courses

▼ Dutchess Community College   Delete School ☒   Add New Class ➕

Class Code	Class Title	Grade	Credits	Term
BIO 105	GENERAL BIOLOGY I	B-	4.000	2017 SUMMER
COM 140	MEDIA AND SOCIETY	A-	3.000	2017 SUMMER
MAT 185	PRECALCULUS	B+	4.000	2017 SUMMER

No manually added courses.

▼ SUNY Oswego   Add New Class ➕

Class Code	Class Title	Grade	Credits	Term
ART 105	Design Concepts I-2D	B	3.000	2017 FALL
ART 311	Transfer Student Colloquim	PASS	1.000	2017 FALL
CHE 101	Survey of Chemistry	A	3.000	2017 FALL

No manually added courses.

Student has coursework from other school(s)?

Search / Add SUNY Schools – runs search and retrieves course data from other SUNYs. Can also enter courses manually

Add Other Schools – manually add coursework from non-SUNY institutions

"Search / Add SUNY Schools" pop-up

Selecting SUNY school(s) and "Save and Close" will automatically search those schools and retrieve course information (if found).

If not found, use "Add New Class" to enter course information.

Adding Coursework from non-SUNY schools

"Add Other Schools" provides a search and select pop-up.

After saving the selected school(s), use "Add New Class" to enter course information in the pop-up window.

Degree Works - Transfer Tab

Transfer What-If – search for programs / schools, run up to 3 what-if audits

2. Transfer What-If - program search

Search using Transfer Path, Academic Discipline (CIP) and/or Campus links.

Select up to three at a time, then "See Comparison"

Audit Summary

Clicking "View Detail" displays the full audit.

Transfer What-If Audit

All Transfer audits display:

Course Equivalencies
Degree requirements
SUNY-GER (AA, AS, bacc programs)
Major / program requirements

Schools with local GenEd requirements beyond SUNY-GER will display them below the SUNY-GER.

Transfer Audit

Transfer Equivalencies are detailed at the top of the audit. When no equivalent is found for a graded course, a placeholder "NOEQ 100" course is assigned.

The "RESOURCES" link provides...

Resources

Links to transfer-related resources including the SUNY application, transcript request links, reverse transfer information, how to find a transfer advisor and more.

Transfer Audit - SUNY GER

- The SUNY General Education Requirements have a "safety net" mechanism in case no equivalent course is found (NOEQ 100) or the requirement has been deemed to have been met through assessment of non-course work (test scores, etc.)

- Supports the "category met at one SUNY, met at all SUNYs" clause (paraphrased)

- Application of *credits* toward the degree is rendered in accordance with local (receiving school) rules

- The label on the requirement will indicate "GETA"

SUNY GER

SUNY General Education Requirements		Credits Required: 30	Credits Applied: 14

SUNY GenEd Category Check:

7 of 10 categories: 4
5 of 8 optional categories: 3
Required Mathematics category complete.
Required Basic Communication category not completed.
30 GenEd credits: You have 14.

You have not completed the Basic Communication requirement.

☐ **30 General Education Credit hours** — *Still Needed:* 30 credits are required. You currently have 14; you still need at least 16 more credits.

☐ **REQUIRED GENERAL EDUCATION CATEGORIES**

☐ **Basic Communication Category** — *Still Needed:* General Education Basic Communication course

☑ **Mathematics Category**

☑ **GETA Class Used**	**MAT 151**	Calculus I	TA	4	Fall 2017
	Satisfied by	MAT 210 - Calculus I - SUNY Oswego			

☐ **AT LEAST 5 OF THESE CATEGORIES MUST BE COMPLETED**

☐ **American History Category** — *Still Needed:* General Education American History course

☐ **Other World Civilizations Category** — *Still Needed:* General Education Other World Civilizations course

☑ **Foreign Language Category**

☑ **GETA Non-Class**

☑ **Social Science Category**

☑ **GETA Class Used**	**NOEQ 100**	No Equivalent Found	TA	3	Fall 2017
	Satisfied by	HDV 120 - Fundamentals of Gerontology - SUNY Oswego			

Degree Works - Transfer Tab

Find Equivalent Courses – search networked schools' transfer equivalent data.

3. "Find Equivalent Courses"

Search any SUNY schools' database of established equivalents.

You can search "target" schools' required course and scroll through to current school courses for course planning purposes.

Transfer Finder Project Status

Today:

50+ campuses engaged
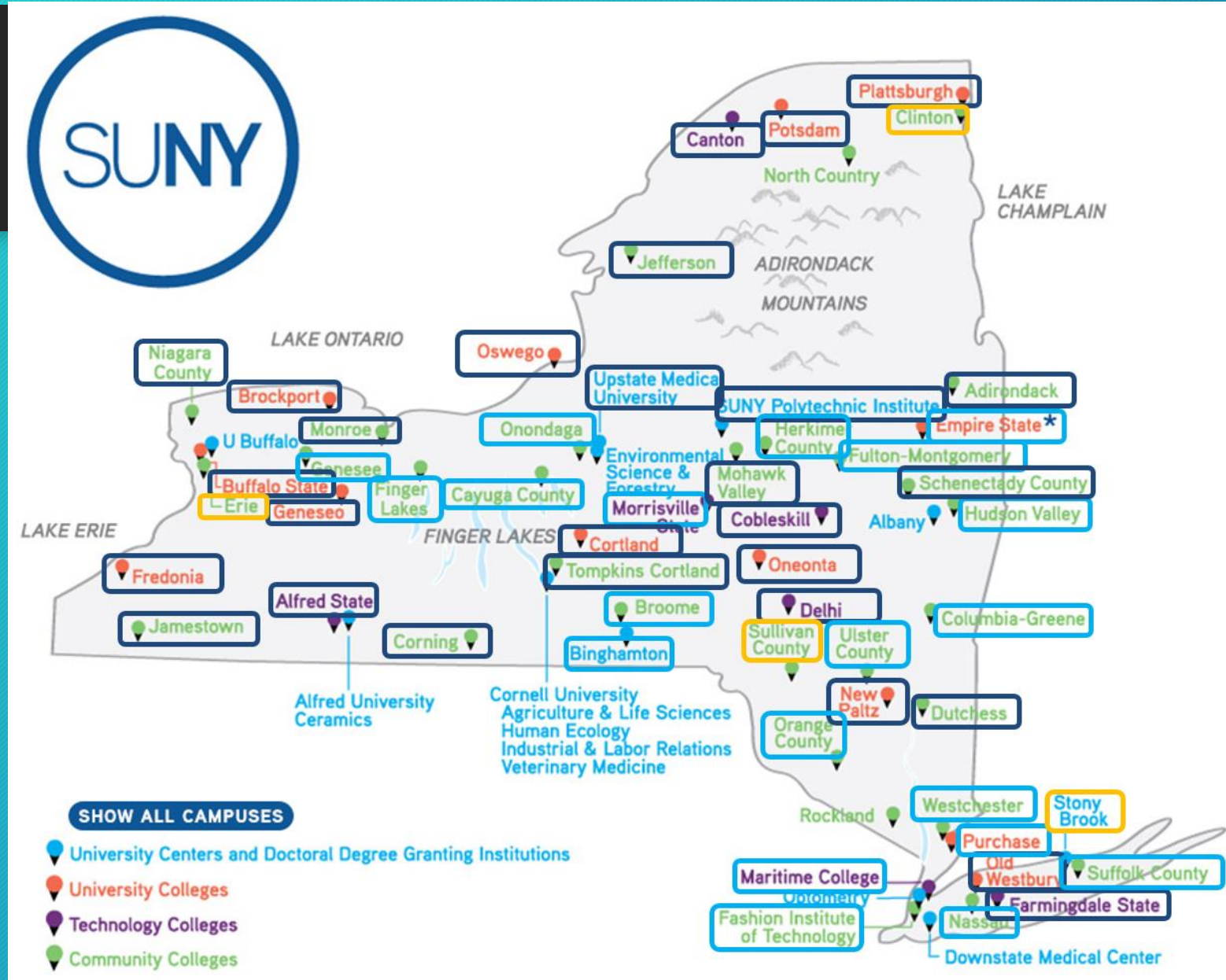
Networked Campuses

Configured to facilitate retrieval of student data...

Adirondack CC	Jamestown CC	Alfred State	SUNY Empire State
Broome CC	Jefferson CC	Binghamton Univ	SUNY Fredonia
Cayuga CCC	Mohawk Valley CC	Buffalo State	SUNY Geneseo
Clinton CC	Monroe CC	Farmingdale State	SUNY New Paltz
Columbia-Greene CC	Nassau CC	Fashion Institute of Technology	SUNY Old Westbury
Corning CC	Niagara CCC		SUNY Oneonta
Dutchess CC	Onondaga CC	Maritime College	SUNY Oswego
Finger Lakes CC	Orange CCC	Morrisville State Coll	SUNY Plattsburgh
Fulton-Montgomery CC	Schenectady CCC	SUNY Brockport	SUNY Polytechnic Institute
	Suffolk CCC	SUNY Canton	
Genesee CC	Tompkins-Cortland CC	SUNY Cobleskill	SUNY Potsdam
Herkimer CCC	Ulster CCC	SUNY Cortland	SUNY Purchase
Hudson Valley CC	Westchester CC	SUNY Delhi	Upstate Medical Univ

"Outbound"

* = Transfer Tab available to select group of advisors
** = Transfer Tab available to all Advisors
*** = Transfer Tab available to Advisors and Students

Adirondack CC**	Jamestown CC*	Alfred State***	SUNY Empire State
Broome CC***	Jefferson CC***	Binghamton Univ	SUNY Fredonia***
Cayuga CCC***	Mohawk Valley CC***	Buffalo State***	SUNY Geneseo*
Clinton CC	Monroe CC***	Farmingdale State	SUNY New Paltz
Columbia-Greene CC***	Nassau CC***	Fashion Institute of Technology	SUNY Old Westbury***
Corning CC***	Niagara CCC**	Maritime College	SUNY Oneonta***
Dutchess CC**	Onondaga CC*	Morrisville State Coll	SUNY Oswego***
Erie CC	Orange CCC	SUNY Brockport**	SUNY Plattsburgh**
Finger Lakes CC	Schenectady CCC*	SUNY Canton***	SUNY Polytechnic Institute***
Fulton-Montgomery CC*	Suffolk CCC	SUNY Cobleskill***	SUNY Potsdam*
Genesee CC***	Tompkins-Cortland CC	SUNY Cortland*	SUNY Purchase**
Herkimer CCC	Ulster CCC***	SUNY Delhi**	Upstate Medical Univ
Hudson Valley CC	Westchester CC**		

"Inbound"

2,038 Programs are available for "What-If" from these schools:

Adirondack CC	Alfred State	SUNY New Paltz
Corning CC	Buffalo State	SUNY Old Westbury
Dutchess CC	Farmingdale State College	SUNY Oneonta
Jamestown CC	SUNY Brockport	SUNY Oswego
Jefferson CC	SUNY Canton	SUNY Plattsburgh
Mohawk Valley CC	SUNY Cobleskill	SUNY Polytechnic
Monroe CC	SUNY Cortland	Institute
Niagara CCC	SUNY Delhi	SUNY Potsdam
Schenectady CCC	SUNY Fredonia	Upstate Medical
Tompkins-Cortland CC	SUNY Geneseo	University

SUNY Guided Pathways Project

Transfer Finder Status

	Networked	Outbound setups	Advisor access	Student access	Inbound
Mohawk Valley	Yes	Yes	Yes	Yes	53 programs
Monroe	Yes	Yes	Yes	Yes	49 programs
Corning	Yes	Yes	Yes	Yes	37 programs
Westchester	Yes	Yes	Yes		
Jamestown	Yes	Yes	Few		46 programs
Onondaga	Yes	Yes	Few		
Orange	Yes	Yes			
Tompkins-Cortland	Yes	Yes			49 programs
Suffolk	Yes				
Rockland					

Use cases

"Start Now" programs

Academic Difficulty

Four-year to four-year

Program Fit

Off-campus study

???

Two-year to four-year transition

???

Reverse Transfer

Transfer Articulation agreements

???

Two-year to two-year

???

High School to college

Cross-Registration

In a Nutshell

- Tool set / infrastructure that can be used to support concepts found in the Guided Pathways framework
- 50 networked schools
- 1.25M student records
- 100,000 SUNY students have direct access to the tools
- "what-if" over 2,000 programs at 28 SUNYs
- Transfer Finder project ongoing

Contact

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