

## **JOSEPH MARCHESE**

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### PROFESSIONAL SUMMARY

Experienced financial professional with over 30 years of progressively responsible experience in accounting, auditing and financial reporting. CPA with a proven track record overseeing complex financial operations, supervising teams, ensuring compliance with federal and state regulations, and maintaining financial processes and controls. Experience in higher education finance, external audit management, and collaborative leadership across union and non-union environments.

### CORE COMPETENCIES

- Financial Reporting & Analysis
- External Audit Management
- Budget Development & Oversight
- Cash Management
- Regulatory Compliance (SUNY, DOE, GAAP, GASB)
- Team Leadership & Staff Development

### PROFESSIONAL EXPERIENCE

#### **Monroe Community College — Rochester, NY**

Assistant Controller September 2014 – Present

Financial Specialist August 2012 – August 2014

- Oversee core accounting functions including accounts payable, accounts receivable, travel, and grants accounting.
- Oversee monthly internal financial statements and external financial reports, including the SUNY Annual Report, IPEDS Financial Report, and Public Safety Training Facility financial statements.
- Manage the annual external audit process, ensuring timely completion and clean audit results.
- Develop, implement, and maintain financial procedures aligned with college policies and regulatory requirements.
- Support cash management operations and investment of college assets.

#### **Monroe Community College Association — Rochester, NY**

Accounting Manager May 2006 – August 2012

- Oversee core accounting functions.
- Developed annual budget including obtaining input from stakeholders including student leaders and their advisors.
- Prepared and presented to the Board of Directors the quarterly financial reports.
- Oversaw the annual external audit and ensured compliance with applicable regulations and internal controls.
- Strengthened financial procedures and contributed to operational efficiency improvements.

**The Bonadio Group — Pittsford, NY**

Audit Manager (Progressive roles from Staff Accountant) September 1993 – May 2006

- Managed audit engagements and prepared financial statements and other required financial reports.
- Supervised engagement teams.
- Managed client relationships.
- Ensured compliance with GAAP, regulatory requirements, and client-specific reporting standards.

**TECHNICAL SKILLS AND ADDITIONAL QUALIFICATIONS**

- Banner
- Microsoft Office Suite (Excel, Word, PowerPoint, Outlook, Teams, Planner)
- Financial Reporting Tools (Webfocus, Argos)
- Higher education experience
- Strong written and verbal communication skills
- Ability to interpret and implement financial policies and procedures
- Experience presenting financial data to various stakeholders (internal and external)

**EDUCATION & CREDENTIALS**

Bachelor of Science in Accounting, SUNY Geneseo May 1993

Certified Public Accountant, licensed in New York State

**Joseph Marchese**

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**February 16, 2026**

Dear Members of the Search Committee,

I am pleased to submit my application for the Controller position at Monroe Community College. I have over 30 years of experience in accounting, auditing, and financial reporting. The last 19+ years working within the MCC Community has been a rewarding part of my career and I look forward to continuing to serve MCC and our students.

In my current role, I work closely with the Controller and help oversee the core accounting functions, manage monthly and annual financial reporting, direct the external audit process, and ensure compliance with regulatory requirements. With my accounting and finance experience as well as my knowledge of MCC's processes and systems (including Banner) I believe that I am well prepared and uniquely qualified to take on the additional responsibilities the Controller position entails.

I welcome the opportunity to continue serving MCC and believe I can contribute to the ongoing success of the institution. Thank you for your consideration.

Sincerely,

**Joseph Marchese**